



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.433,10	↓ -0,20%
BASIC-IND	955,81	↓ -0,23%
CONSUMER	1.677,79	↓ -0,83%
FINANCE	1.359,94	↓ -0,94%
INFRASTRUC	1.033,17	↓ -0,64%
MANUFACTUR	1.273,61	↓ -0,47%
MINING	1.770,05	↓ -0,70%
MISC-IND	1.004,48	↑ 0,08%
PROPERTY	355,78	↓ -1,50%
TRADE	855,49	↓ -0,12%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil	RM 3.740,00	↑ 0,03%
Crude Oil	\$ 59,02	↑ 0,63%
Nickel	\$ 16.440,00	↑ 1,39%
Gold	\$ 1.730,20	↑ 0,15%
Coal	\$ 92,45	↓ -0,16%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	33.527	↑ 1,13%
S&P 500	4.078	↑ 1,44%
Nasdaq Composite	13.706	↑ 1,67%
FTSE 100 London	6.737	↑ 0,35%
DAX Xetra Frankfurt	15.107	→ 0,00%
Shanghai Composite	3.484	↑ 0,52%
Hangseng Index	28.939	↑ 1,98%
Nikkei 225 Osaka	30.089	↑ 0,79%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event

Indikator	Tingkat
Pertumbuhan ekonomi (2020 YoY)	-2,07%
Inflasi (Januari 2021, %YoY)	1,38%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5,17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Feb 2020)	US\$ 138 miliar
Neraca Pembayaran Indonesia 2020	US\$ 2,6 miliar

IHSG	5.970,3	Net F *Sell*	-619,M
Change %	-0,69%	F Buy	2117,M
Net Foreign Buy (YTD)	6,98 T	D Buy	6044,M
Resistance	6.060	F Sell	2737,M
Support	5.900	D Sell	5425,M

Highlight

- Perusahaan Aplikasi LINE, Asuransi, hingga Manajer Investasi Borong Saham EMTK
- Elang Mahkota (EMTK) Ubah Rugi Jadi Laba pada 2020
- Bebas Utang, Anindya Bakrie: VIVA Siap Genjot Bisnis

IHSG OUTLOOK

Indeks pada perdagangan kemarin ditutup melemah ke level 5970. Ditransaksikan dengan volume yang relatif sepi jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks dibebani oleh sektor Property (-1,499%), Finance (-0,944%), Consumer (-0,829%), Mining (-0,704%), Infrastructure (-0,639%), Manufacture (-0,468%), Basic Industry (-0,227%), Agriculture (-0,196%), Trade (-0,123%), kendati di topang oleh sektor Miscellaneous Industry (0,081%) yang mengalami penguatan walaupun tidak begitu signifikan. Indeks pada hari ini diperkirakan akan bergerak konsolidasi pada range pergerakan 5900 - 6060

Global Sentiment

Wall Street yang berhasil melenggang ke zona hijau merupakan kabar yang baik dan diharapkan bisa merambat ke pasar keuangan Asia yang bakal buka pada hari ini. Namun investor masih perlu mewaspadai beberapa hal. Dalam jangka pendek satu minggu ini, pasar masih berpeluang menghadapi gejolak. Pergerakan yield obligasi pemerintah AS bakal tetap menjadi sorotan utama banyak pihak. Kenaikan yang terlalu tajam akan membuat pasar goyang lagi.

Prospek perekonomian Paman Sam diramal bakal cerah. Sentimen positif terus berdatangan. Paling baru adalah upaya Joe Biden untuk meng-goal-kan proposal pembangunan infrastruktur dengan anggaran mencapai US\$ 2 triliun. Berdasarkan ramalan dari berbagai ekonom, jika ada deal kesepakatan dan program pembangunan infrastruktur terjadi maka output perekonomian AS berpeluang mendapat peningkatan sebesar 0,5 hingga 1 poin persentase pada 2022. Tak usah menunggu tahun depan, prospek perekonomian AS untuk tahun ini saja positif. Alhasil ini akan menjadi salah satu penopang fundamental dolar AS. Ketika dolar sedang perkasa maka pasti memakan tumbal. Salah satu korbannya adalah rupiah.

Setidaknya untuk satu bulan ke depan dolar AS diperkirakan bakal naik. Reuters mengadakan polling terhadap ahli strategi valuta asing (valas), dari 56 yang disurvei sebanyak 48 orang atau 85% memperkirakan dolar AS masih akan kuat setidaknya 1 bulan lagi. Secara keseluruhan pasar keuangan domestik masih rawan sekali terkena koreksi. Sentimen positif yang datang dari luar negeri diharapkan mampu mendorong kinerja aset keuangan dalam negeri. Namun volatilitas yang tinggi masih berpotensi terasa. (source : CNBC Indonesia)

Stock News

- PT Elang Mahkota Teknologi Tbk. telah merampungkan aksi penambahan modal tanpa hak memesan efek terlebih dahulu (PMTHMETD) atau private placement senilai Rp9,29 triliun. Berdasarkan keterangan perseroan, emiten berkode saham EMTK itu telah melaksanakan private placement pada 31 Maret 2021. EMTK telah menerbitkan sebanyak 4,75 miliar saham baru dengan nominal Rp20 per saham. Setelah aksi itu total jumlah modal yang ditempatkan dan disetor berubah menjadi 61.197.518.483 atau 61,19 miliar lembar saham. (source : bisnis.com)

- PT Elang Mahkota Teknologi Tbk. berhasil membalikkan posisi rugi menjadi laba pada 2020. Berdasarkan laporan keuangan perseroan, emiten berkode efek EMTK itu mencatatkan pendapatan sebesar Rp11,93 triliun pada 2020, naik 8,21 persen dibandingkan dengan perolehan 2019 sebesar Rp11,03 triliun. Sejalan dengan itu, beban pokok pendapatan perseroan juga naik menjadi Rp9,04 triliun daripada tahun sebelumnya sebesar Rp8,27 triliun. (source : bisnis.com)

- Emiten media milik Bakrie Group, PT Visi Media Asia Tbk. (VIVA) kian optimistik untuk menggenjot bisnis perseroan seiring dengan posisi utang yang semakin tipis. Presiden Direktur VIVA Anindya Novyan Bakrie mengatakan saat ini kondisi keuangan perseroan dalam posisi yang sangat sehat pascadivestasi yang dilakukan anak usahanya, PT Intermedia Capital Tbk. (MDIA). Diketahui, VIVA belum lama ini melepas 39 persen kepemilikan sahamnya di perusahaan yang merupakan induk stasiun televisi ANTV tersebut, dalam rangka untuk pelunasan utang perseroan. (source : bisnis.com)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
ITMG	12.700	Speculative Buy	13000 - 13250	2,4% - 4,3%	12400	Huge volume accumulation
BJBR	1.600	Speculative Buy	1640 - 1660	2,5% - 3,8%	1560	Huge volume accumulation
ASSA	1.790	Speculative Buy	1820 - 1870	1,7% - 4,5%	1680	Bullish Breakway
LPPF	1.425	Speculative Buy	1460 - 1480	2,5% - 3,9%	1360	Huge volume accumulation
KRAS	625	Speculative Buy	640 - 660	2,4% - 5,6%	600	Huge volume accumulation

Stock Watchlist

JPFA, MAIN, CPIN

Sources: Trading Economics, Erdikha Research

Monday April 05 2021			Actual	Previous	Consensus	Forecast
8:45 PM	US	<u>Markit Composite PMI Final MAR</u>	<u>59.7</u>	59.5	<u>59.1</u>	<u>59.1</u>
8:45 PM	US	<u>Markit Services PMI Final MAR</u>	<u>60.4</u>	59.8	<u>60</u>	<u>60</u>
8:45 PM	US	<u>ISM New York Index MAR</u>	<u>37.2</u>	35.5		<u>47</u>
9:00 PM	US	<u>ISM Non-Manufacturing PMI MAR</u>	<u>63.7</u>	55.3	<u>59</u>	<u>60</u>
9:00 PM	US	<u>Factory Orders MoM FEB</u>	<u>-0.8%</u>	2.7% ®	<u>-0.5%</u>	<u>-0.7%</u>
9:00 PM	US	<u>Factory Orders ex Transportation FEB</u>	<u>-0.6%</u>	1.8% ®		<u>-0.4%</u>
9:00 PM	US	<u>ISM Non-Manufacturing Business Activity MAR</u>	<u>69.4</u>	55.5		<u>57</u>
9:00 PM	US	<u>ISM Non-Manufacturing Prices MAR</u>	<u>74</u>	71.8		<u>73</u>
9:00 PM	US	<u>ISM Non-Manufacturing New Orders MAR</u>	<u>67.2</u>	51.9		<u>53</u>
9:00 PM	US	<u>ISM Non-Manufacturing Employment MAR</u>	<u>57.2</u>	52.7		<u>54</u>
10:30 PM	US	<u>3-Month Bill Auction</u>	<u>0.020%</u>	0.020%		
10:30 PM	US	<u>6-Month Bill Auction</u>	<u>0.035%</u>	0.040%		
	US	IMF/World Bank Spring Meetings				
Tuesday April 06 2021			Actual	Previous	Consensus	Forecast
8:45 AM	CN	<u>Caixin Services PMI MAR</u>		51.5		<u>52.7</u>
8:45 AM	CN	<u>Caixin Composite PMI MAR</u>		51.7		<u>52.8</u>
3:00 PM	GB	<u>New Car Sales YoY MAR</u>		-35.5%		<u>75%</u>
4:00 PM	EA	<u>Unemployment Rate FEB</u>		8.1%	<u>8.1%</u>	<u>8.2%</u>
7:55 PM	US	<u>Redbook MoM 03/APR</u>		-17.4%		
7:55 PM	US	<u>Redbook YoY 03/APR</u>		9.8%		
9:00 PM	US	<u>JOLTs Job Openings FEB</u>		6.917M	<u>6.995M</u>	<u>7M</u>
9:00 PM	US	<u>IBD/TIPP Economic Optimism APR</u>		55.4		<u>55</u>
10:00 PM	US	<u>Consumer Inflation Expectations MAR</u>		3.09%		<u>3.1%</u>
10:30 PM	US	<u>42-Day Bill Auction</u>		0.015%		
	US	IMF/World Bank Spring Meetings				
Wednesday April 07 2021			Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>API Crude Oil Stock Change 02/APR</u>		3.91M		
10:00 AM	ID	<u>Foreign Exchange Reserves MAR</u>		\$138.8B		<u>\$139B</u>
3:00 PM	CN	<u>Foreign Exchange Reserves MAR</u>		\$3.205T	<u>\$3.198T</u>	<u>\$3.2T</u>
3:00 PM	EA	<u>Markit Services PMI Final MAR</u>		45.7	<u>48.8</u>	<u>48.8</u>
3:00 PM	EA	<u>Markit Composite PMI Final MAR</u>		48.8	<u>52.5</u>	<u>52.5</u>
3:30 PM	GB	<u>Markit/CIPS UK Services PMI Final MAR</u>		49.5	<u>56.8</u>	<u>56.8</u>
3:30 PM	GB	<u>Markit/CIPS Composite PMI Final MAR</u>		49.6	<u>56.6</u>	<u>56.6</u>
6:00 PM	US	<u>MBA Mortgage Applications 02/APR</u>		-2.2%		
6:00 PM	US	<u>MBA 30-Year Mortgage Rate 02/APR</u>		3.33%		
	US	<u>Balance of Trade FEB</u>		\$-68.2B	<u>\$-70.5B</u>	<u>\$-69.8B</u>
7:30 PM	US	<u>Exports FEB</u>		\$191.9B		<u>\$187.1B</u>
7:30 PM	US	<u>Imports FEB</u>		\$260.2B		<u>\$256.9B</u>
8:00 PM	US	<u>Fed Evans Speech</u>				
9:00 PM	US	G20 Finance Ministers and Central Bank Governors Meeting				
9:30 PM	US	<u>EIA Gasoline Stocks Change 02/APR</u>		-1.735M	<u>0.075M</u>	
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 02/APR</u>		0.782M		
9:30 PM	US	<u>EIA Crude Oil Stocks Change 02/APR</u>		-0.876M	<u>-1.325M</u>	
9:30 PM	US	<u>EIA Distillate Stocks Change 02/APR</u>		2.542M	<u>0.55M</u>	
9:30 PM	US	<u>EIA Gasoline Production Change 02/APR</u>		0.762M		
9:30 PM	US	<u>EIA Distillate Fuel Production Change 02/APR</u>		0.137M		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 02/APR</u>		0.024M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 02/APR</u>		0.552M		
9:30 PM	US	<u>EIA Crude Oil Imports Change 02/APR</u>		-0.17M		
11:00 PM	US	<u>Fed Barkins Speech</u>				
	US	IMF/World Bank Spring Meetings				
Thursday April 08 2021			Actual	Previous	Consensus	Forecast
	US	<u>FOMC Minutes</u>				
2:00 AM	US	<u>Consumer Credit Change FEB</u>		\$-1.31B	<u>\$5.5B</u>	<u>\$5.2B</u>
10:00 AM	ID	<u>Retail Sales YoY FEB</u>		-16.4%		<u>-11%</u>
2:30 PM	EA	<u>Construction PMI MAR</u>		45		<u>52</u>
3:30 PM	GB	<u>Construction PMI MAR</u>		53.3	<u>54.6</u>	<u>54.1</u>
4:00 PM	EA	<u>PPI MoM FEB</u>		1.4%	<u>0.6%</u>	<u>0.4%</u>
4:00 PM	EA	<u>PPI YoY FEB</u>		0%	<u>1.4%</u>	<u>1.1%</u>
6:30 PM	EA	<u>ECB Monetary Policy Meeting Accounts</u>				
7:30 PM	US	<u>Jobless Claims 4-week Average APR/03</u>		719K		<u>704.25K</u>
7:30 PM	US	<u>Initial Jobless Claims 03/APR</u>		719K	<u>683K</u>	<u>675K</u>
7:30 PM	US	<u>Continuing Jobless Claims 27/MAR</u>		3794K	<u>3650K</u>	<u>3610K</u>
9:30 PM	US	<u>EIA Natural Gas Stocks Change 02/APR</u>		14Bcf		
10:30 PM	US	<u>8-Week Bill Auction</u>		0.015%		
10:30 PM	US	<u>4-Week Bill Auction</u>		0.015%		
11:00 PM	US	<u>Fed Chair Powell Speech</u>				
	US	IMF/World Bank Spring Meetings				
Friday April 09 2021			Actual	Previous	Consensus	Forecast
	CN	<u>Inflation Rate YoY MAR</u>		-0.2%	<u>0.2%</u>	<u>0.2%</u>

8:30 AM	CN	<u>Inflation Rate MoM MAR</u>		0.6%	<u>-0.4%</u>	<u>-0.3%</u>
8:30 AM	CN	<u>PPI YoY MAR</u>		1.7%	<u>3.5%</u>	<u>2%</u>
2:30 PM	EA	<u>ECB Guindos Speech</u>				
2:30 PM	GB	<u>Halifax House Price Index MoM MAR</u>		-0.1%		0.2%
2:30 PM	GB	<u>Halifax House Price Index YoY MAR</u>		5.2%		5.1%
6:00 PM	GB	<u>BoE Quarterly Bulletin</u>				
7:30 PM	US	<u>PPI MoM MAR</u>		0.5%	0.5%	0.4%
7:30 PM	US	<u>Core PPI YoY MAR</u>		2.5%	2.7%	2.7%
7:30 PM	US	<u>PPI YoY MAR</u>		2.8%	<u>3.8%</u>	<u>3.5%</u>
7:30 PM	US	<u>Core PPI MoM MAR</u>		0.2%	0.2%	0.2%
9:00 PM	US	<u>Wholesale Inventories MoM FEB</u>		1.4%	<u>0.5%</u>	<u>0.5%</u>
11:00 PM	US	WASDE Report				
	US	IMF/World Bank Spring Meetings				
1:00 PM	DE	Current Account FEB	62,5	57,9	<u>62,4</u>	<u>62,4</u>
2:30 PM	EA	ECB Guindos Speech		55,1	<u>57,9</u>	<u>57,9</u>
2:30 PM	GB	Halifax House Price Index MoM MAR		34.531K		<u>30K</u>
2:30 PM	GB	Halifax House Price Index YoY MAR		736K		<u>710K</u>
6:00 PM	GB	BoE Quarterly Bulletin		684K	<u>680K</u>	<u>650K</u>
7:30 PM	US	PPI MoM MAR		3870K	<u>3775K</u>	<u>3680K</u>
7:30 PM	US	Core PPI MoM MAR		58,6	<u>59</u>	<u>59</u>
7:30 PM	US	Core PPI YoY MAR		1,70%	<u>-1%</u>	<u>-0,60%</u>
7:30 PM	US	PPI YoY MAR		60,8	<u>61,3</u>	<u>61,2</u>
9:00 PM	US	Wholesale Inventories MoM FEB		64,8		<u>64</u>
11:00 PM	US	WASDE Report		86	<u>85</u>	<u>84</u>
	US	IMF/World Bank Spring Meetings		54,4		<u>56</u>
9:30 PM	US	EIA Natural Gas Stocks Change 26/MAR		-36Bcf	<u>21Bcf</u>	
10:30 PM	US	8-Week Bill Auction		0,02%		
10:30 PM	US	4-Week Bill Auction		0,02%		
Friday April 02 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Harker Speech				
12:00 AM	US	Baker Hughes Total Rig Count 01/APR		417		
12:00 AM	US	Baker Hughes Oil Rig Count 01/APR		324		
5:05 AM	US	Fed Kaplan Speech				
7:00 AM	US	Total Vehicle Sales MAR		15.7M		16M
7:30 PM	US	Non Farm Payrolls MAR		379K	<u>647K</u>	<u>680K</u>
7:30 PM	US	Unemployment Rate MAR		6,20%	<u>6%</u>	<u>6%</u>
7:30 PM	US	Manufacturing Payrolls MAR		21K	<u>33K</u>	<u>35K</u>
7:30 PM	US	Participation Rate MAR		61,40%		<u>61,70%</u>
7:30 PM	US	Average Hourly Earnings YoY MAR		5,30%	4,50%	4,70%
7:30 PM	US	Average Weekly Hours MAR		34,6	<u>34,7</u>	<u>34,8</u>
7:30 PM	US	Government Payrolls MAR		-86K		<u>225K</u>
7:30 PM	US	Nonfarm Payrolls Private MAR		465K	<u>575K</u>	<u>455K</u>
7:30 PM	US	Average Hourly Earnings MoM MAR		0,20%	<u>0,10%</u>	<u>0,20%</u>
8:45 PM	US	ISM New York Index MAR		35,5		<u>47</u>
10:00 PM	US	Fed Bostic Speech				

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